

The following summary is intended to highlight certain information contained in the body of the Offering Memorandum where more detailed information is found. The information on the Fund set out below should be read in conjunction with the full text of this document, from which it is derived.

FUND INVESTMENT OBJECTIVE:

CFAL Global Equity Fund, Ltd. ("Global Equity Fund") seeks to provide long term capital appreciation.

FUND INVESTMENT STRATEGY

The Fund will pursue its objective by investing primarily in fundamentally strong securities of international companies and indices that are believed to have above-average market appreciation potential. In evaluating securities, the investment manager seeks to recognize growth potential early and buy securities before their price fully reflects the faster than consensus growth rate.

FUND SUITABILITY

The Fund is ideal for individual and institutional investors who want to diversify their investments and can accept volatility of the international markets for the opportunity of higher potential returns.

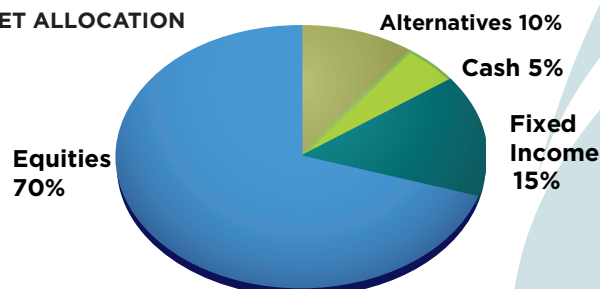
KEY FACTS

| | |
|---------------------------------|---|
| Fund Inception Date | December 2007 |
| Management Style | Active |
| Risk Level | High |
| Asset Classes | Equities, Fixed Income & Alternative Investments |
| Minimum Initial Subscription | \$5,000 + 1.75% stamp tax |
| Minimum Additional Subscription | \$1,000 + 1.75% stamp tax |
| Minimum Balance | \$5,000 |
| Minimum Redemption | \$1,000 |
| Early Redemptions | Not Permitted |
| NAV Distribution Frequency | Quarterly |
| Income Distribution | The Fund will not distribute income to its shareholders, but will reinvest all income. |
| Currency | USD |
| Benchmark | Blended Index (S&P 500/ ML 7-10 Year US Corp. & Gov't Index/ CS Hedge Fund Index/ US 3-month T-Bills) |

ELIGIBLE INVESTORS

Bahamian Citizens 18 years of age or older
 Permanent Residents with no employment restrictions
 Wholly Bahamian owned companies
 Other investment vehicles (e.g. trust or settlements) wholly owned by or whose beneficiaries are wholly comprised of persons in this category.

TARGET ASSET ALLOCATION



Call CFAL today to discuss your financial goals
 Nassau: 242.502.7010 | Freeport: 242.351.8928
 or go to cfal.com for more information

investments • brokerage services • retirement planning

KEY INFORMATION

| | |
|--------------------|-----------------------|
| Investment Manager | CFAL |
| Administrator | Genesis Fund Services |
| Legal Advisors | Alexiou Knowles & Co. |
| Auditors | Baker Tilly |

FEES

| | |
|--------------------|------------|
| Management Fee | 0.20% p.a. |
| Front-end/Back-end | 0.00% |

FUND DIRECTORS

| | |
|-------------------------------|---------------------------|
| Anthony Ferguson, CFA | Pamela Ferguson, CFA |
| Antoine Bastian, CPA | James Smith, C.B.E., J.P. |
| Tiffany Cartwright, CFA, CIPM | |

REQUIRED DOCUMENTS - INDIVIDUALS

Subscription Form
 Passport
 National Insurance Card
 Proof of Address (Utility Bill/Bank Statement/Voters Card)

REQUIRED DOCUMENTS - CORPORATE

Subscription Form
 Certified copy of entity's formation document
 Certified list of authorized signatories
 Register of directors
 Certified copies of passports for each director
 Proof of address for each director



CFAL

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