

The following summary is intended to highlight certain information contained in the body of the Offering Memorandum where more detailed information is found. The information on the Fund set out below should be read in conjunction with the full text of this document, from which it is derived.

FUND INVESTMENT OBJECTIVE:

CFAL Money Market Investment Fund, Ltd. (The Fund) seeks to provide investors with a return consistent with safety of principal and maintenance of liquidity, while simultaneously providing a return competitive to local commercial bank fixed deposit rates.

FUND INVESTMENT STRATEGY

The Fund will seek to achieve its objective by investing in short-term fixed income securities with an attractive total return without undue risk to principal. These investments may include term deposits, treasury bills, government bonds, mortgage-related and asset backed securities.

FUND SUITABILITY

This strategy is suitable for ultra-conservative investors seeking attractive returns over a short horizon.

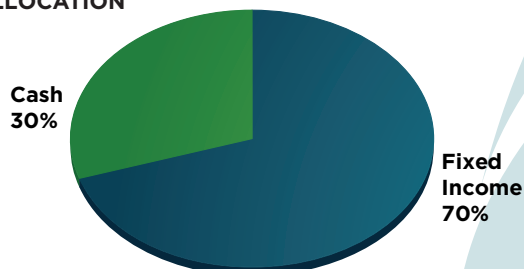
KEY FACTS

Fund Inception Date	February 2001
Management Style	Active
Risk Level	Conservative
Asset Classes	Fixed Income
Minimum Initial Subscription	\$1,000
Minimum Additional Subscription	\$100
Minimum Balance	\$500
Early Redemptions	Not permitted
NAV Distribution Frequency	Weekly
Income Distribution	The Fund will not distribute income to its shareholders, but will reinvest all income.
Benchmark	Weighted Average Term Deposit Rates

ELIGIBLE INVESTORS

Bahamian Citizens 18 years of age or older
 Permanent Residents with no employment restrictions
 Wholly Bahamian owned companies
 Other investment vehicles (e.g. trust or settlements) wholly owned by or whose beneficiaries are wholly comprised of persons in this category.

TARGET ASSET ALLOCATION



KEY INFORMATION

Investment Manager	CFAL
Ticker	COLMMIV BM
Administrator	Genesis Fund Services
Legal Advisors	Alexiou Knowles & Co.
Auditors	Baker Tilly

FEES

Management Fee	0.50% p.a.
Front-end/Back-end	0.00%

FUND DIRECTORS

Sophia Thurston, CPA
 Pamela Ferguson, CFA
 Antoine Bastian, CPA
 Tamara Evans, CFP

REQUIRED DOCUMENTS - INDIVIDUALS

Subscription Form
 Passport
 National Insurance Card
 Proof of Address (Utility Bill/Bank Statement/Voters Card)

REQUIRED DOCUMENTS - CORPORATE

Subscription Form
 Certified copy of entity's formation document
 Certified list of authorized signatories
 Register of directors
 Certified copies of passports for each director
 Proof of address for each director

